



MURLI INDUSTRIES LIMITED

(Formerly Murlil Agro Products Limited)

Regd Off. 101, Jai Bhavani Society, Wardman Nagar, Nagpur 440008

UNAUDITED FINANCIAL RESULTS FOR THE FOURTH QUARTER ENDED ON 31.03.2009

(Rs. In Lacs)

| SL | PARTICULARS | UNAUDITED | | AUDITED | |
|-------|--|-------------------------|-------------------|-------------------|-------------------|
| | | 4TH QTR ENDED ON | | UP TO DATE | |
| | | 31.03.2009 | 31.03.2008 | 31.03.2009 | 31.03.2008 |
| 1(a) | Net Sales/ Income from operation | 13,442.98 | 22,295.96 | 52,402.03 | 64,918.01 |
| 1(b) | Other operating Income | - | - | - | - |
| | TOTAL INCOME (a+b) | 13,442.98 | 22,295.96 | 52,402.03 | 64,918.01 |
| 2) | EXPENDITURE | | | | |
| a) | Increase / Decrease in Stock In trade and work in Progress | 366.60 | (1,756.77) | 137.00 | (691.15) |
| b) | Consumption of raw material | 9,249.04 | 18,981.07 | 37,598.83 | 50,536.95 |
| c) | Purchases of traded goods | - | - | - | - |
| d) | Employees Cost | 490.47 | 363.50 | 1,451.14 | 1,284.08 |
| e) | Depreciation | 782.79 | 304.55 | 2,670.73 | 2,567.90 |
| f) | Other Expenditure | 599.43 | 1,120.01 | 2,103.32 | 2,642.91 |
| g) | Total | 11,488.33 | 19,012.36 | 43,961.02 | 56,340.69 |
| 3) | Profit (+)/Loss (-) from Operation before Other Income, Interest and Exceptional Items(1-2) | 1,954.65 | 3,283.60 | 8,441.01 | 8,577.32 |
| 4) | Other Income | 36.96 | 51.33 | 59.06 | 231.08 |
| 5) | Profit (+)/Loss (-)before Interest and Exceptional Items(3+4) | 1,991.61 | 3,334.93 | 8,500.07 | 8,808.40 |
| 6) | Interest | 1,130.22 | 729.50 | 3,294.03 | 1,794.18 |
| 7) | Profit (+)/Loss (-)after Interest but before Exceptional Items(5-6) | 861.39 | 2,605.43 | 5,206.04 | 7,014.22 |
| 8) | Exceptional Items | - | - | - | - |
| 9) | Profit (+)/Loss (-) from Ordinary Activities before tax (7+8) | 861.39 | 2,605.43 | 5,206.04 | 7,014.22 |
| 10) | Tax Expense | - | 1,050.00 | 600.00 | 1,584.85 |
| 11) | Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10) | 861.39 | 1,555.43 | 4,606.04 | 5,429.37 |
| 12) | Extraordinary Items (net of tax expense Rs.) | - | - | - | - |
| 13) | Net Profit (+)/ Loss (-) for the period (11 - 12) | 861.39 | 1,555.43 | 4,606.04 | 5,429.37 |
| 14) | Paid up Equity/Share Capital (FV Rs 10/-) | 1,024.22 | 1,024.22 | 1,024.22 | 1,024.22 |
| 15) | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | 21,049.17 |
| 16) | Earning Per Share (EPS) | | | | |
| a) | Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 8.41 | 15.19 | 44.97 | 53.01 |
| b) | Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 8.41 | 15.19 | 44.97 | 53.01 |
| 17) | Public Shareholding | | | | |
| ----- | Number of Shares | 4,877,680 | 4,940,237 | 4,877,680 | 4,940,237 |
| ----- | Percentage of Shareholding | 47.62% | 48.23% | 47.62% | 48.23% |
| 18) | Promoters and Promotor Group Shareholding | | | | |
| a) | Pledged/Encumbered | | | | |
| - | No of Shares | 2800000 | - | 2800000 | - |
| - | % of Shares (as a % of the total shareholding of promotor and promotor group) | 52.19% | - | 52.19% | - |
| - | % of Shares (as a % of the total share capital of the company) | 27.34% | - | 27.34% | - |
| b) | Non-encumbered | | | | |
| - | No of Shares | 2564520 | - | 2564520 | - |
| - | % of Shares (as a % of the total shareholding of promotor and promotor group) | 47.81% | - | 47.81% | - |
| - | % of Shares (as a % of the total share capital of the company) | 25.04% | - | 25.04% | - |
| | PARTICULARS | 4TH QTR ENDED ON | 31.03.2008 | UP TO DATE | AUDITED |
| | | 31.03.2009 | | 31.03.2009 | 31.03.2008 |
| 1) | SEGMENT REVENUE | | | | |
| A | Solvent Extraction & Refinery | 7,775.53 | 13,825.32 | 26,797.12 | 35,297.36 |
| B | Paper & Paper Board | 2,585.60 | 7,511.52 | 20,180.13 | 26,008.80 |
| C | Power | 3,081.85 | 959.12 | 5,424.78 | 3,611.85 |
| | TOTAL | 13,442.98 | 22,295.96 | 52,402.03 | 64,918.01 |
| | Less : Inter Segment Revenue | - | - | - | - |
| | NET SALES INCOME FROM OPERATION | 13,442.98 | 22,295.96 | 52,402.03 | 64,918.01 |
| 2) | SEGMENT RESULT | | | | |
| | Profit (+) / Loss (-) before tax and interest from each segment | | | | |
| A | Solvent Extraction & Refinery | 906.56 | 3,795.29 | 3,786.74 | 6,542.25 |
| B | Paper & Paper Board | 784.47 | (733.47) | 3,494.01 | 930.26 |
| C | Power | 300.58 | 273.11 | 1,219.32 | 1,104.95 |
| | TOTAL | 1,991.61 | 3,334.93 | 8,500.07 | 8,577.46 |
| | Less : I) Interest | 1,130.22 | 729.50 | 3,294.03 | 1,794.20 |
| | II) Other unallocable expenditure net off allocable income | - | - | - | 230.96 |
| | TOTAL PROFIT BEFORE TAX | 861.39 | 2,605.43 | 5,206.04 | 7,014.22 |
| 3) | CAPITAL EMPLOYED | | | | |
| | (Segment Assets - Segment Liabilities) | | | | |
| A | Solvent Extraction & Refinery | 10,986 | 11,084 | 10,986 | 11,084 |
| B | Paper & Paper Board | 19,252 | 18,216 | 19,252 | 18,216 |
| C | Power | 4,841 | 5,852 | 4,841 | 5,852 |
| | TOTAL | 35,079 | 35,152 | 35,079 | 35,152 |

NOTES

- The above results were taken on record by the Board of Directors at its meeting held on 28th April, 2009.
- Segment A includes Solvent Extraction and refinery facilities of MIDC Unit & Umred Unit
- Segment B includes all the Five Paper/Pulp Units
- Segment Revenue, Result and Capital Employed includes respective amounts identifiable to each of the segment.
- The status of number of complaints during the quarter are as follows: Beginning- NIL, Received- 9, Disposed off- 9, Pending- Nil
- The Unaudited Financial Results are subject to review of the Auditors
- SBS Board unit started its operation in march 2009.
- Captive Power Plant (Cement Unit) at Chandrapur Maharashtra State started production in March 2009.
- There was Labour unrest for a period of january to march 2009 at paper complex due to which the operation of paper plants during the quarter are lower.

**For and on behalf of the Board
Murlil Industries Limited**

NAGPUR
28th April, 2009

Nandlal Maloo
Managing Director